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**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION**

In re:	Case No.: 22-21148
MATHESON FLIGHT EXTENDERS, INC.,	Chapter 11
Debtor (Substantively Consolidated).	DCN: NH-110

In re:	Case No.: 22-21149
MATHESON POSTAL SERVICES, INC.	Chapter 11
Debtor (Substantively Consolidated).	

In re:	Case No.: 22-21758
MATHESON TRUCKING, INC.	Chapter 11
Debtor (Substantively Consolidated).	

- ☒ Affects All Debtors
☐ Affects Matheson Flight Extenders Only
☐ Affects Matheson Postal Services Only
☐ Affects Matheson Trucking Only

**NOTICE OF:
(I) EFFECTIVE DATE OF
DEBTORS AND CREDITORS
COMMITTEE'S JOINT CHAPTER 11
PLAN OF LIQUIDATION;
(II) ADMINISTRATIVE CLAIMS
BAR DATE; AND
(III) DEADLINE TO FILE
CONTRACT/LEASE REJECTION
CLAIMS**

Date: October 11, 2024
Time: 11:00 a.m.
Place: United States Bankruptcy Court
501 I Street, 6th Fl., Crtrm. 35
Sacramento, CA 95814
Judge: Hon. Christopher M. Klein

TO: ALL HOLDERS OF ADMINISTRATIVE CLAIMS, ALL COUNTER-PARTIES TO LEASES OR EXECUTORY CONTRACTS WITH THE DEBTORS, AND ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE ABOVE-CAPTIONED DEBTORS

PLEASE TAKE NOTICE THAT on October 17, 2024, the United States Bankruptcy Court entered its order [DN 1925] granting final approval for the *Disclosure Statement for the Debtors and Creditors Committee's Joint Chapter 11 Plan of Liquidation* (the "Disclosure Statement") and confirming the *Debtors and Creditors Committee's Joint Plan of Liquidation Dated August 22, 2024* (the "Plan").

Plan Effective Date

PLEASE TAKE FURTHER NOTICE THAT the substantively consolidated Debtors Matheson Flight Extenders, Inc., Matheson Postal Services, Inc., and Matheson Trucking, Inc. have designated **November 1, 2024**, ("Effective Date") as the Effective Date of the Plan.

Administrative Claims Bar Date

PLEASE TAKE FURTHER NOTICE THAT pursuant to Article 1.1.2 of the Plan, **December 31, 2024**, is the deadline for any parties wishing to assert an Administrative Claim of a kind specified in Article 3.1.1 of the Plan to file its Motion for Allowance of Administrative Claim with the Court ("Administrative Claims Bar Date"). Generally speaking, an Administrative Claim is a claim that: (i) arose or was incurred between May 5, 2022 (in the cases of MFE and MPS) or between July 14, 2022 (in the case of MTI) and the Effective Date, and (ii) has not been paid, released, or otherwise settled. The Administrative Claims Bar Date, however, does not apply to (a) United States Trustee Fees, (b) all requests for payment of Professional Fee claims, (c) Ordinary Course Administrative Claims that are allowed and paid by the Plan Administrator in accordance with Article 3.1.2 of the Plan, and (d) any Administrative Claim asserted by a Tolling Insider.

All holders of Administrative Claims should review the entirety of Article 3.1 of the Plan and the definitions of Ordinary Course Administrative Claims (Article 1.1.44), Professional Fee Claims (Article 1.1.56) and Tolling Insider (Article 1.1.60) in the Plan to determine whether you are required to file a Motion for Allowance of Administrative Claim by the Administrative Claims Bar Date.

All holders of Administrative Claims should review Articles 3.1.1 of the Plan, 11 U.S.C. §503(b), Federal Rule of Bankruptcy Procedure 9014, and Local Rule 9014-1 for the United States Bankruptcy Court for the Eastern District of California in preparing a Motion for Allowance of Administrative Claim.

PLEASE TAKE FURTHER NOTICE THAT pursuant to Article 3.1.4 of the Plan, *if you are required to file a Motion for Allowance of Administrative Claim by the Administrative Claim Bar Date and you fail to do so: (a) any Motion for Allowance of Administrative Claim you seek to assert shall be deemed forever barred, (b) the Administrative Claim you assert shall be deemed unenforceable against the Debtors or the property of the Debtors' Estates, and (c) you shall not be entitled to payment on account of your asserted Administrative Claim in any manner from the Debtors or the Debtors' Estates, unless the Plan Administrator agrees otherwise.*

PLEASE TAKE FURTHER NOTICE THAT the Plan Administrator reserves the right to dispute, or to assert offsets or defenses against any Administrative Claim. Nothing contained in this Notice shall preclude the Plan Administrator from objecting to any Motion for Allowance of Administrative Claim on any grounds.

1 *Deadline for Filing Contract/Lease Rejection Claims*

2 **PLEASE TAKE FURTHER NOTICE THAT** pursuant to Article 6.2 of the Plan,
3 **December 1, 2024**, is the deadline for any lessor/sublessor of property or counterparty to an
4 executory contract rejected pursuant to Article 6.2 of the Plan to file a proof of claim with the
5 Bankruptcy Court (“Contract/Lease Rejection Claim Bar Date”). The Contract/Lease Rejection
6 Claim Bar Date shall apply to all claims arising from or related to a rejected executory contract
7 or lease, unless the contract/lease was previously rejected by an order of the Bankruptcy Court
8 and such order established an earlier deadline for that lessor/counterparty to file its proof of
9 claim.

10 **PLEASE TAKE FURTHER NOTICE THAT** *if you are required to file a proof of*
11 *claim by the Contract/Lease Rejection Claim Bar Date and you fail to do so: (a) any proof of*
12 *claim you seek to assert arising from or related to the rejected contract/lease shall be deemed*
13 *forever barred, (b) the proof of claim shall be deemed unenforceable against the Debtors or the*
14 *property of the Debtors’ Estates, and (c) you shall not be entitled to payment on account of your*
15 *asserted proof of claim in any manner from the Debtors or the Debtors’ Estates, unless the Plan*
16 *Administrator agrees otherwise.*

17 **PLEASE TAKE FURTHER NOTICE THAT** the Plan Administrator reserves the right
18 to dispute, or to assert offsets or defenses against any proof of claim arising from a rejected
19 contract or lease. Nothing contained in this Notice shall preclude the Plan Administrator from
20 objecting to any proof of claim filed by a lessor/sublessor or counterparty to a rejected
21 contract/lease on any grounds.

22 Dated: November 1, 2024

23 NUTI HART LLP

24 By: /s/ Kevin W. Coleman

25 Kevin W. Coleman

26 Attorneys for Matheson Flight Extenders, Inc.,
27 Matheson Postal Services, Inc. and Matheson
28 Trucking, Inc.